



Confidential Estate Gift Declaration

Thank you for expressing your confidence in The Bowery Mission by planning an estate gift.
We will carefully record the details of your gift for future reference.

It is my/our pleasure to advise The Bowery Mission of the following details regarding my/our estate gift and preference(s) for its use.

1. My/Our gift will be made through:

- | | |
|---|---|
| <input type="checkbox"/> Bequest in Will/Trust | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Beneficiary of a Retirement Plan | <input type="checkbox"/> Beneficiary of a Life Insurance Policy |
| <input type="checkbox"/> Other: _____ | |

2. I/We request that The Bowery Mission use the gift as follows:

- Unrestricted – to provide maximum flexibility for the Mission to help as many people as possible.
- Restricted – Specify: _____

3. Value of my/our gift:

- Please use my/our conservative estimate of today's value: \$ _____
- Please use the average of estate gifts received by The Bowery Mission (currently \$30,000).

Note: Your estimate will be anonymously added to an aggregate total of all gifts, to encourage others.

I/We understand this form is informational only and does not create a legal or binding obligation. Any details about my/our gift will remain confidential. The Bowery Mission understands that the amount of my/our future gift may change.

4. Recognition:

- You may publish my/our name(s), without any dollar amounts, in your list of Legacy Society members as a motivation for others to leave a future gift to benefit The Bowery Mission.

Please print your name(s) exactly as you wish to be listed.

- I/we prefer to remain anonymous.

5. My/Our information (please print):

Name: _____ Date: _____

Name (if joint gift): _____ Date: _____

Address: _____

City/St/Zip: _____

Phone: _____ Email: _____

Mail to: The Bowery Mission, Legacy Giving Dept., 90 Lafayette Street, Fl 6, New York, NY 10013
Contact us: Don Hall, Legacy Giving Officer | 646-362-3157 | dhall@bowery.org | planmylegacy.bowery.org